

<b>Earnings by business segment</b>	<b>Q1'19</b>	<b>Q1'18</b>
<i>Upstream</i>	3123	3352
<i>Downstream</i>	252	728
<i>All Other</i>	-726	-442
<i>Total(1)(2)</i>	2649	3638
<i>(1) Includes foreign currency effects</i>	-137	129

In million USD

#### UPSTREAM

Worldwide net oil-equivalent production was 3.04 million barrels per day in first quarter 2019, an increase of 7% from 2.85 million barrels per day from a year ago.

<b>U.S. Upstream</b>	<b>Q1'19</b>	<b>Q1'18</b>
<i>Millions of dollars</i>	2019	2018
<i>Earnings</i>	748	648

In million USD

<b>International Upstream</b>	<b>Q1'19</b>	<b>Q1'18</b>
<i>Earnings*</i>	2375	2704
<i>*Includes foreign currency effects</i>	-168	120

In million USD

#### DOWNSTREAM

<b>U.S. Downstream</b>	<b>Q1'19</b>	<b>Q1'18</b>
<i>Earnings</i>	217	442

In million USD

<b>International Downstream</b>	<b>Q1'19</b>	<b>Q1'18</b>
<i>Earnings*</i>	35	286
<i>*Includes foreign currency effects</i>	31	11



In million USD