

			Q1 2023				Q2 2023				FY 2023			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 13,480	€ 13,233	€ 13,693	18	€ 13,901	€ 13,520	€ 14,636	15	€ 55,801	€ 54,713	€ 57,577	16
	USA Net sales	in millions of \$	\$14,435	\$14,053	\$14,679	17	\$15,062	\$14,450	\$15,661	14	\$60,257	\$58,385	\$61,607	15
	USA Comparable sales growth excluding gasoline	in %	5.5%	3.0%	7.0%	18	4.2%	1.0%	6.0%	15	4.0%	2.8%	5.5%	16
	USA Underlying operating income	in millions of €	€ 616	€ 603	€ 630	18	€ 646	€ 605	€ 673	15	€ 2,573	€ 2,448	€ 2,672	16
	USA Underlying operating income	in millions of \$	\$661	\$647	\$676	15	\$702	\$661	\$735	12	\$2,778	\$2,674	\$2,896	13
	USA Underlying Operating Margin	in %	4.6%	4.4%	4.8%	18	4.6%	4.5%	4.9%	15	4.6%	4.5%	4.8%	16
Europe	Europe Net sales	in millions of €	€ 8,028	€ 7,575	€ 8,259	18	€ 8,270	€ 7,868	€ 8,497	15	€ 31,708	€ 8,250	€ 33,897	16
	Europe Comparable sales growth	in %	5.6%	2.4%	8.0%	18	4.8%	2.4%	8.0%	14	3.7%	2.0%	6.7%	16
	Europe Underlying operating income	in millions of €	€ 245	€ 221	€ 280	18	€ 274	€ 246	€ 304	15	€ 1,169	€ 1,104	€ 1,286	16
	Europe Underlying operating margin	in %	3.0%	2.7%	3.5%	18	3.3%	2.9%	3.7%	15	3.5%	3.3%	3.9%	16
Global Support Office	Underlying operating loss (including insurance)	in millions of €	(€ 33)	(€ 51)	(€ 10)	18	(€ 33)	(€ 49)	(€ 10)	15	(€ 126)	(€ 188)	(€ 30)	18
Total Ahold Delhaize	Total Net sales	in millions of €	€ 21,508	€ 21,060	€ 21,758	18	€ 22,171	€ 21,866	€ 22,890	15	€ 89,026	€ 87,727	€ 90,879	16
	Total Operating income	in millions of €	€ 823	€ 787	€ 861	16	€ 886	€ 851	€ 916	13	€ 3,595	€ 3,480	€ 3,727	14
	Total Underlying operating income	in millions of €	€ 828	€ 796	€ 861	18	€ 887	€ 851	€ 922	15	€ 3,617	€ 3,482	€ 3,747	16
	Total Underlying operating margin	in %	3.9%	3.7%	4.1%	18	4.0%	3.9%	4.2%	15	4.1%	3.9%	4.2%	16
	Net financial expenses	in millions of €	€ 140	(€ 130)	€ 154	16	€ 141	(€ 130)	€ 155	13	€ 566	(€ 520)	€ 607	15
	Income taxes	in millions of €	€ 147	(€ 156)	€ 159	16	€ 161	(€ 161)	€ 176	13	€ 655	(€ 665)	€ 728	15
	Underlying income from continuing operations	in millions of €	€ 548	€ 523	€ 574	17	€ 597	€ 567	€ 623	14	€ 2,433	€ 2,324	€ 2,531	16
	Net income	in millions of €	€ 542	€ 517	€ 567	16	€ 594	€ 574	€ 615	13	€ 2,410	€ 2,322	€ 2,511	14
	Underlying Basic EPS from continuing operations	in €	€ 0.56	€ 0.53	€ 0.60	15	€ 0.62	€ 0.57	€ 0.64	12	€ 2.53	€ 2.40	€ 2.67	14
	Underlying Diluted EPS from continuing operations	in €	€ 0.56	€ 0.53	€ 0.60	15	€ 0.61	€ 0.57	€ 0.64	12	€ 2.51	€ 2.39	€ 2.65	13
	Dividend per common share	in €									€ 1.09	€ 1.01	€ 1.20	15
	€/\$ exchange rate		€ 1.07	€ 1.05	€ 1.08	17	€ 1.09	€ 1.05	€ 1.10	14	€ 1.08	€ 1.06	€ 1.09	15
	Capex	in millions of €									€ 2,510	€ 2,355	€ 2,672	13
	Free cash flow	in millions of €									€ 2,082	€ 1,813	€ 2,423	14

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